

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Lehman Brothers Holdings Inc., et al.,

Debtors.

)
) Chapter 11
)

) Case No. 08-13555 (JMP)
)

) (Jointly Administered)
)

NOTICE OF WITHDRAWAL OF TRANSFER OF CLAIMS

PLEASE TAKE NOTICE that Solus Recovery Fund Offshore Master LP hereby withdraws its Evidence of Transfer of Claim (Claim # 25615) filed on January 29, 2013 (ECF Docket No. 34333) from the Royal Bank of Scotland PLC, to Solus Recovery Fund Offshore Master LP in the amount of USD 3,663,900.00.

PLEASE ALSO TAKE NOTICE that Solus Recovery Fund Offshore Master LP hereby withdraws its Evidence of Transfer of Claim (Claim # 25804) filed on January 29, 2013 (ECF Docket No. 34336) from the Royal Bank of Scotland PLC, to Solus Recovery Fund Offshore Master LP in the amount of USD 3,663,900.00.

Respectfully submitted this 31st day of January, 2013

WILLKIE FARR & GALLAGHER LLP

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